

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** September 1, 2023 5:00 P.M.

**Form:** S-3

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**CIK:** [0001668370](#)

**Company Name:** Toughbuilt Industries, Inc

**File Number:** [333-274189](#)