

FORM D
Notice of Exempt Offering of Securities

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION
Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity

CIK (Filer ID Number)	Previous Name(s) ☒ None	Entity Type
0001668370		☒ Corporation
Name of Issuer		☐ Limited Partnership
Toughbuilt Industries, Inc		☐ Limited Liability Company
Jurisdiction of Incorporation/Organization		☐ General Partnership
NEVADA		☐ Business Trust
Year of Incorporation/Organization		☐ Other
☒ Over Five Years Ago		
☐ Within Last Five Years (Specify Year)		
☐ Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer			
Toughbuilt Industries, Inc			
Street Address 1		Street Address 2	
25371 COMMERCENTRE DRIVE, SUITE 200			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
LAKE FOREST	CALIFORNIA	92630	(949) 528-3100

3. Related Persons

Last Name	First Name	Middle Name
Panosian	Michael	
Street Address 1		Street Address 2
25371 Commercentre Drive, Suite 200		
City	State/Province/Country	ZIP/Postal Code
Lake Forest	CALIFORNIA	92630
Relationship:	☒ Executive Officer	☒ Director
	☐ Promoter	

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Kahn	Jolie	
Street Address 1		Street Address 2
25371 Commercentre Drive, Suite 200		
City	State/Province/Country	ZIP/Postal Code
Lake Forest	CALIFORNIA	92630
Relationship:	☒ Executive Officer	☐ Director
	☐ Promoter	

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Furry	Frederick	
Street Address 1	Street Address 2	
25371 Commercentre Drive, Suite 200		
City	State/Province/Country	ZIP/Postal Code
Lake Forest	CALIFORNIA	92630
Relationship:	☐ Executive Officer	☒ Director
		☐ Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Keeler	Joshua	
Street Address 1	Street Address 2	
25371 Commercentre Drive, Suite 200		
City	State/Province/Country	ZIP/Postal Code
Lake Forest	CALIFORNIA	92630
Relationship:	☐ Executive Officer	☒ Director
		☐ Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Galvin	Paul	
Street Address 1	Street Address 2	
25371 Commercentre Drive, Suite 200		
City	State/Province/Country	ZIP/Postal Code
Lake Forest	CALIFORNIA	92630
Relationship:	☐ Executive Officer	☒ Director
		☐ Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Faught	Robert	
Street Address 1	Street Address 2	
25371 Commercentre Drive, Suite 200		
City	State/Province/Country	ZIP/Postal Code
Lake Forest	CALIFORNIA	92630
Relationship:	☐ Executive Officer	☒ Director
		☐ Promoter

Clarification of Response (if Necessary)

☐ Agriculture

Banking & Financial Services

☐ Commercial Banking
 ☐ Insurance
 ☐ Investing
 ☐ Investment Banking
 ☐ Pooled Investment Fund
 ☐ Other Banking & Financial Services

☐ Business Services

Energy

☐ Coal Mining
 ☐ Electric Utilities
 ☐ Energy Conservation
 ☐ Environmental Services
 ☐ Oil & Gas
 ☐ Other Energy

Health Care

☐ Biotechnology
 ☐ Health Insurance
 ☐ Hospitals & Physicians
 ☐ Pharmaceuticals
 ☐ Other Health Care

☒ Manufacturing

Real Estate

☐ Commercial
 ☐ Construction
 ☐ REITS & Finance
 ☐ Residential
 ☐ Other Real Estate

☐ Retailing

Restaurants

Technology

☐ Computers
 ☐ Telecommunications
 ☐ Other Technology

Travel

☐ Airlines & Airports
 ☐ Lodging & Conventions
 ☐ Tourism & Travel Services
 ☐ Other Travel

☐ Other

5. Issuer Size

Revenue Range

☐ No Revenues
 ☐ \$1 - \$1,000,000
 ☐ \$1,000,001 - \$5,000,000
 ☒ \$5,000,001 - \$25,000,000
 ☐ \$25,000,001 - \$100,000,000
 ☐ Over \$100,000,000
 ☐ Decline to Disclose
 ☐ Not Applicable

Aggregate Net Asset Value Range

☐ No Aggregate Net Asset Value
 ☐ \$1 - \$5,000,000
 ☐ \$5,000,001 - \$25,000,000
 ☐ \$25,000,001 - \$50,000,000
 ☐ \$50,000,001 - \$100,000,000
 ☐ Over \$100,000,000
 ☐ Decline to Disclose
 ☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

☐	Rule 504(b)(1) (not (i), (ii) or (iii))	☐	Rule 505	
☐	Rule 504 (b)(1)(i)	☒	Rule 506(b)	
☐	Rule 504 (b)(1)(ii)	☐	Rule 506(c)	
☐	Rule 504 (b)(1)(iii)	☐	Securities Act Section 4(a)(5)	
☐		☐	Investment Company Act Section 3(c)	

7. Type of Filing

☒ New Notice

Date of First Sale

2019-08-20

☐ First Sale Yet to Occur

☐ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

☐ Yes
 ☒ No

9. Type(s) of Securities Offered (select all that apply)

☐ Pooled Investment Fund Interests
 ☐ Equity
 ☐ Tenant-in-Common Securities
 ☒ Debt

☐ Mineral Property Securities ☒ Option, Warrant or Other Right to Acquire Another Security

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security ☐ Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ USD

12. Sales Compensation

Recipient	Recipient CRD Number	☐ None
Maxim Group, LLC	120708	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	☒ None
Street Address 1	Street Address 2	
NONE	NONE	
City	State/Province/Country	ZIP/Postal Code
NONE	Unknown	None
State(s) of Solicitation	☐ All States	☐ Foreign/Non-US
NEW YORK		

13. Offering and Sales Amounts

Total Offering Amount \$ USD ☐ Indefinite

Total Amount Sold \$ USD

Total Remaining to be Sold \$ USD ☐ Indefinite

Clarification of Response (if Necessary)

14. Investors

☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions

\$

400000

USD

☐ Estimate

Finders' Fees

\$

0

USD

☐ Estimate

Clarification of Response (if Necessary)

Based on cash received of \$5,000,000

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$

0

USD

☒ Estimate

Clarification of Response (if Necessary)

To be used for working capital, so may be used for normal salaries and consulting fees in the ordinary course.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

▪

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.

▪

Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

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Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.
For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Toughbuilt Industries, Inc	/s/ Jolie Kahn	Jolie Kahn	CFO	2019-09-02